



VIRTUAL MASTERCLASS ON MERGERS & ACQUISITIONS

Wednesday, 5th April 2023 | 03:00 PM - 05:30 PM (IST) | Virtual



About Masterclass

M&A is the most effective strategy for inorganic growth for corporate ventures. There are references to past deals restructured successfully in fast-track mode and at times, the deals either delay for longer or they fall flat. Apart from negotiation between the parties, a lot goes into a successful transaction, which depends on multiple compliances and clearances from regulators.

The execution of a well-structured deal is an outcome of effective and efficient merchant banker teams, who add value to in-house teams that work on structuring the deals. Thus, it is undeniable that a deal that is time-bound and within the compliance cost stipulated in the budget depends on in-house preparation by the counsels. It is as essential to gaining a strategic advantage in the M&A deal as its careful valuation, execution, and post transaction management.

The major players behind a successfully structured deal between promoters or majority shareholders are the well-versed team members from the legal department, the law firms involved, accounts, finance, KMPs, etc. They are expected to be the part of core M&A team and are a priority subject when it comes to being contemporary and updated about the evolving requirements of compliances and law.

In this backdrop, the Department of Corporate, Legal and Regulatory Affairs, ASSOCHAM has carefully designed the Virtual Masterclass on Undertaking M & A from a lens aiming to impart high level of knowledge on do's and don'ts which are essential for Mergers and Acquisitions in the contemporary times. The Masterclass is being organized virtually on Wednesday, 5th April 2023.

Focus Areas

- **Doing homework and preparation for M&A**
- **Earn-outs in M&A: A tool to retain talent and a weapon to claim indemnification**
- **M&A – Issues, Challenges and Way Forward**
- **Intrinsic Value based negotiations and share Purchase Agreement**
- **Merger Control Procedures and Advancements under CCI**
- **Undertaking due diligence on target companies**

Eminent Guests and Speakers

- ❖ **Mr. Pavan Kumar Vijay**, Chairman, ASSOCHAM Task Force on Corporate Restructuring and M&A; & Founder, Corporate Professionals
- ❖ **Adv. GP Madaan**, Co-Chairman, ASSOCHAM Task Force on Corporate Restructuring and M&A; & Managing Partner, Madaan Law Offices
- ❖ **Dr. Sanjeev Gemawat**, Group General Counsel, Vedanta Group
- ❖ **Ms. Shweta Bharti**, Senior Partner, Hammurabi & Solomon Partners
- ❖ **Ms. Rajul Bohra**, Partner, J. Sagar Associates, advocates & solicitors
- ❖ **Mr. Sujoy Bhatia**, Partner, Chandhiok & Mahajan, Advocates and Solicitors

Schedule

Masterclass (Virtual)	
Date	Wednesday, 5 th April 2023
Time	3:00 PM - 05:45 PM
Platform	Virtual

Participant's Profile

✓ CEOs	✓ CFOs
✓ M&A Heads & Team members	✓ Legal Heads
✓ Financial Heads	✓ Banks, FIs & FII
✓ Investors	✓ Merchant Bankers
✓ In-House Counsel	✓ Fund Managers
✓ Strategy Planners	✓ Regulatory and Compliance Officers
✓ Academician	✓ Practicing Lawyers
✓ Investment Bankers	✓ Venture Capitalists

Registration

Interested participants are invited to enroll for the masterclass by filing-up the registration form or pay directly at the below link. The duly filled registration form supported with payment details of the requisite fee should be sent by email to vikash.vardhman@assochem.com cc to vishal.singh@assochem.com.

Delegate Fee Payment Link	How to Register?
https://webfront.payu.in/webfront/#/merchantinfo/the-associated-chambers-of-commerce-and-industry-of-india/5415	<ol style="list-style-type: none">Click on the Payment LinkEnter the required details.Click on "Pay Now" buttonShare the payment screen shoot over email

Participation Fee (Per Participant)

₹ 1,500.00 + GST (18%) = ₹ 1,770.00

Participation benefits

- 👉 Certificate of participation to all registered participants
- 👉 10% discount on nomination of 2 or more delegates from same organization and for ASSOCHAM Members

Contact

FOR PARTICIPATION QUERIES, PLEASE CONTACT:

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For more details, please contact:

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